



Notice of Extraordinary Shareholders Meeting on 29th November 2019

Liege, Belgium, 30 October 2019 – 7 :30 CET – Mithra (Euronext Brussels: MITRA), a company dedicated to Women’s Health, today announces its intention to hold an Extraordinary General Meeting (“EGM”) on the 29 November 2019 at 2:00 PM in Flémalle 57 rue de l’Expansion (Belgium).

The agenda of this meeting shall consider the renewal of the authorization given to the Board of Directors to increase the capital within the limits of the authorized capital, as well as the ratification of the change of control provision contained in the agreement dated 30 September 2019 with the former owners of Uteron Pharma triggering the early payment of certain milestones. Various provisions and amendments to the articles of association with the view to bringing them in line with the new Belgian Code on Companies and Associations are also proposed.

The special report established pursuant to provisions 604 of the Belgian Companies Code, the notice for the EGM for the shareholders, including all details on how to participate to the meeting are available on the [Company website](#).

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About Mithra

Mithra (Euronext: MITRA) is a Belgian biotech company dedicated to transforming Women’s Health by offering new choices through innovation, with a particular focus on contraception and menopause. Mithra’s goal is to develop products offering better efficacy, safety and convenience, meeting women’s needs throughout their life span. Its three lead development candidates are built on Mithra’s unique native estrogen platform, Estetrol (E4): Estelle®, a new era in oral contraception, PeriNesta®, the first complete oral treatment for perimenopause and Donesta®, the next-generation hormone therapy. Mithra also develops and manufactures complex therapeutics in the areas of contraception, menopause and hormone-dependent cancers. It offers partners a complete spectrum of research, development and specialist manufacturing at its technological platform Mithra CDMO. Active in more than 85 countries around the world, Mithra has an approximate headcount of 250 staff members and is headquartered in Liège, Belgium. www.mithra.com

Important information

The contents of this announcement include statements that are, or may be deemed to be, "forward-looking statements". These forward-looking statements can be identified by the use of forward-looking terminology, including the words "believes", "estimates", "anticipates", "expects", "intends", "may", "will", "plans", "continue", "ongoing", "potential", "predict", "project", "target", "seek" or "should", and include statements the Company

makes concerning the intended results of its strategy. By their nature, forward-looking statements involve risks and uncertainties and readers are cautioned that any such forward-looking statements are not guarantees of future performance. The Company's actual results may differ materially from those predicted by the forward-looking statements. The Company undertakes no obligation to publicly update or revise forward-looking statements, except as may be required by law.

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