

1) Status of the notification

Final

2) Issuer

Name MITHRA PHARMACEUTICALS
Identification number 0466-526-646

3) Reason for the notification

Acquisition or disposal of voting securities or voting rights

4) Notification by

A parent undertaking or a controlling person

5) Persons subject to the notification requirement

Name	Address (for legal entities)
Mr. Steven Boyd	N/A
Armistice Capital, LLC	510 Madison Avenue, 7th Floor, NY 10022, New York, USA

6) Persons that dispose of voting rights (only to be filled in if art. 7 of the Law applies)

Name	Address (for legal entities)

Please continue entering the information in **part II** concerning the persons referred to in Sections 5 and 6

Part II

7) Date on which the threshold is crossed

28-08-2023 (DD/MM/YYYY)

8) Threshold that is crossed (in %)

10

If the holding has fallen below the lowest threshold, you have the option of not entering any numbers in Section 10

9) Denominator

68.587.058

Please enter the denominator before filling in the data

10) Notified details

A) Voting rights	Previous notification	After the transaction			
	# of voting rights	# of voting rights		% of voting rights	
Holders of voting rights		Linked to securities	Not linked to the securities	Linked to securities	Not linked to the securities
Mr. Steven Boyd		0		0,00%	
Armistice Capital, LLC		10.000.000		14,58%	
Subtotal		10.000.000		14,58%	
TOTAL		10.000.000	0	14,58%	0,00%



Start with "groups" of holders. Add subtotals with Σ , and then finish with the persons who are "alone".
For groups, start with the ultimate controlling natural person or legal entity.
The totals, subtotals and % will be updated once you have clicked on **<CALCULATE>**.

B) Equivalent financial instruments	After the transaction						
	Holders of equivalent financial instruments	Type of financial instrument	Expiration date	Exercise period or date	# of voting rights that may be acquired if the instrument is exercised	% of voting rights	Settlement
TOTAL					0	0,00%	

 The totals will be updated once you have clicked on <CALCULATE>

TOTAL (A & B)	CALCULATE	# of voting rights	% of voting rights
		10.000.000	14,58%

11) Full chain of controlled undertakings through which the holding is effectively held, if applicable

The position is held by Armistice Capital Master Fund Ltd (the "Account") managed on a discretionary basis by Armistice Capital, LLC. Armistice Capital LLC is controlled by Mr. Steven Boyd.

12) In case of proxy voting for only one GM

Holder will cease to hold / will hold again voting rights as of

13) Additional information

For completeness, please note that the shareholding of the Account in the issuer results from a subscription to a capital increase in the issuer and is composed of (i) 7,800,000 shares admitted to trading and listing on Euronext Brussels and (ii) 2,200,000 unlisted shares which will be admitted to trading and listing on Euronext Brussels at a later stage, subject to the approval of a prospectus by the FSMA.

Please note that as at 28 August 2023, the Account also subscribed for (i) 10,000,000 warrants, each giving the right to subscribe to one unissued share of the issuer and (ii) 10,000,000 investment options, each giving the right to subscribe to one unissued share of the issuer (the issue of which will be performed at a later stage).

Armistice Capital, LLC expressly disclaims beneficial ownership of the position held by the Account.

Done at

On (DD/MM/YYYY)

Name & capacity

Signature

For security reasons, the unsigned form in [xlsx](#) format should be transmitted to trp.fin@fsma.be. You can do this manually OR if you have MS Outlook at your disposal via the "Save & Send" button.

In addition, a signed copy in [PDF](#) format should also be transmitted.